

COLLEGE PLANNERS, INC.
The College Financial Aid Experts
www.collegeplannersinc.com

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Parent Name: _____

Student Name: _____

It is now time to renew the FAFSA form. Below is a checklist of what to send us.

Name of College Attending _____

Year in College 10/11 Freshman Sophomore Junior Senior

Income and Assets—Please write in the current value of your assets below

	STUDENT	PARENTS
Savings & Checking	_____	_____
Investments	_____	_____
Business	_____	_____
Real Estate	_____	_____

(NOT your home)

Copies of page 1 & 2 of parent's 2009 1040 tax return

Copies of parents 2009 W-2's.

Copies of page 1 & 2 of students' 2009 1040 tax return.

Copies of students 2009 W-2's.

Signature must be provided from either parent stating that information provided is accurate.

We will not be able to complete the FAFSA form until this has been signed.

X _____

Other Items Needed:

Check for \$50.00 Payable to College Planners Inc.

Student PIN# _____ Go to www.pin.ed.gov to apply or order duplicate

Parent PIN# _____ Go to www.pin.ed.gov to apply or order duplicate

Verify email address: _____

Client agreement on file Yes No

_____ wants to be a teacher Yes No.

- We will complete the 2010/2011 FAFSA based on estimated tax numbers for 2009. If you have any major changes in income from 2008 to 2009 let us know and we may have to schedule an appointment to update the numbers. Otherwise we can get the FAFSA finished based on your 2008 tax return that you have provided to us. Once the FAFSA has been processed and the Student Aid Report (SAR) is generated, then we will update the tax numbers to reflect your 2009 return.
- If your college has a deadline as to when the FAFSA is needed by, you must get us all information needed a week prior to the deadline date. All FAFSA forms are completed on a first in first serve basis.

Please complete this sheet with all of the information needed and return to us either by fax, mail, or email. Once we receive all of your information we will complete the FAFSA and send you out confirmation. If for some reason we are missing information or have any questions someone from our office will email you letting you know what information is still needed.

Thanks again for your continued business and we are looking forward to working with you for another year!

Paul Cozzi